

**MINUTES OF THE  
SENATE RETIREMENT & INDEPENDENT ENTITIES STANDING COMMITTEE**  
Room 20 House Building, Utah State Capitol Complex  
February 9, 2016

**Members Present:** Sen. Todd Weiler, Chair  
Sen. Curtis S. Bramble  
Sen. Gene Davis  
Sen. Margaret Dayton  
Sen. Karen Mayne  
Sen. Daniel W. Thatcher

**Staff Present:** Mr. Alex Janak, Policy Analyst  
Ms. Lorna Wells, Committee Secretary

**NOTE:** A list of visitors and a copy of handouts are filed with the committee minutes.

Chair Weiler called the meeting to order at 7:13 pm.

**H.B. 35 Retirement and Insurance Benefit Claims Limits (*Rep. K. Powell*)**

Rep. Powell explained the bill to the committee.

**MOTION:** Sen. Dayton moved to pass the bill out favorably. The motion passed unanimously with Sen. Thatcher absent for the vote.

**S.B. 36 Postretirement Employment Exceptions (*Sen. K. Mayne*)**

Sen. Mayne explained the bill to the committee:

Spoke to the bill: Mr. Dee Larsen, Counsel for Utah Retirement Systems  
Mr. Kory Holdaway, Utah Public Employees Association

Spoke for the bill: Mr. George Chapman

**MOTION:** Sen. Mayne moved to pass the bill out favorably. The motion passed with Sen. Weiler voting in opposition.

Sen. Weiler relinquished the Chair to Sen. Dayton.

**S.B. 133 Small Employer Retirement Program (*Sen. T. Weiler*)**

Sen. Weiler explained the bill to the committee.

**MOTION:** Sen. Weiler moved to replace S.B. 133 with 1<sup>st</sup> Substitute S.B. 133. The motion passed unanimously.

Spoke for the bill:      Mr. David Damschen, State Treasurer  
                                 Mr. Danny Harris, Director of Advocacy, AARP  
                                 Mr. Jeff Scott, Director, FirstWest Retirement Solutions  
                                 Mr. Paul Rogers, Fidelity Investments

**MOTION:** Sen. Weiler moved to pass the bill out favorably. The motion passed unanimously.

**MOTION:** Sen. Weiler moved to adjourn. The motion passed unanimously.

Acting Chair Dayton adjourned the meeting at 7:50 p.m.

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Sen. Todd Weiler, Chair