

STATE HISTORY AND HISTORICAL SOCIETY

BUSINESS, ECONOMIC DEVELOPMENT AND LABOR APPROPRIATIONS SUBCOMMITTEE
STAFF: ANDREA WILKO

BUDGET BRIEF

SUMMARY

The Division of State History administers five programs including: Administration, Libraries and Collections, Public History and Education, Preservation, and Grants. The mission of the division is to “preserve and share Utah’s past for the present and the future.” The division provides services to entities statewide. The Utah Historical Society is the fundraising arm of the Division of State History.

ISSUES AND RECOMMENDATIONS

The subcommittee should consider the following items in its deliberations:

Budget Adoption

For the Division of State History, the Fiscal Analyst recommends an FY 2013 budget of \$2,989,400 as shown in the budget detail table on page 3.

For the Division of State History – Historical Society, the Fiscal Analyst recommends an FY 2013 budget of \$102,000 as shown in the budget detail table on page 4.

Adoption of Fees

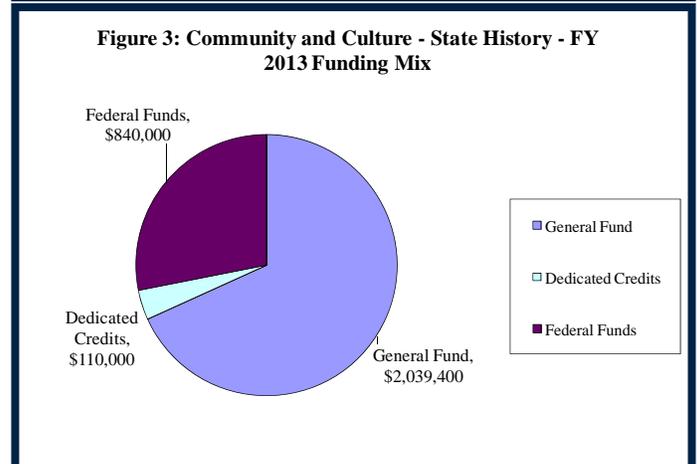
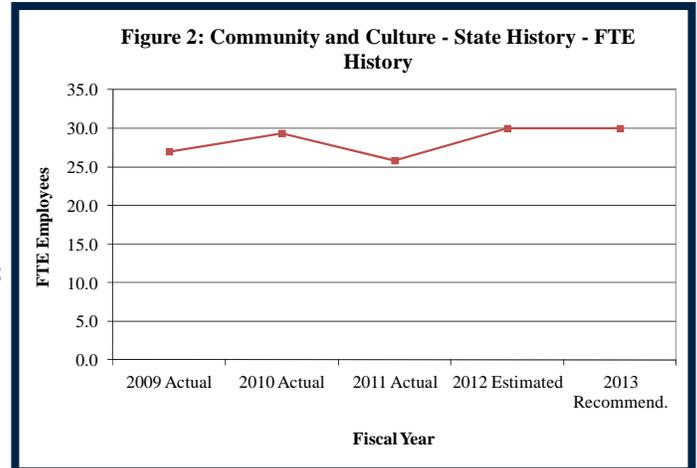
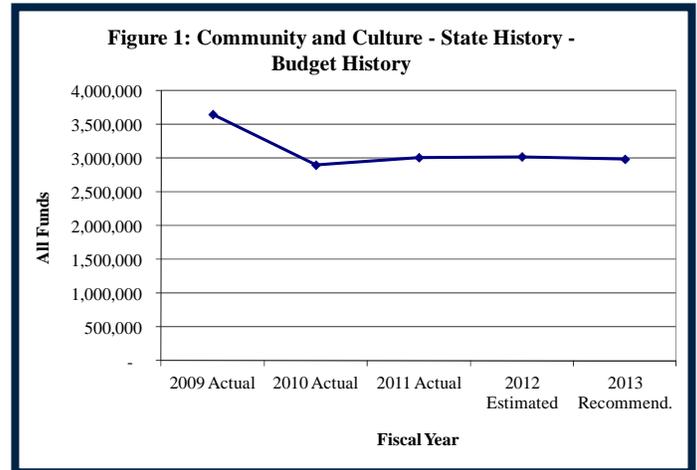
A fee schedule needs to be adopted for the Division of State History and the Historical Society. Detail is shown in the Issue Brief – *DCC Fees*.

Federal Funds

The committee should take action on the federal funds shown in the Issue Brief *Business, Economic Development, and Labor: Federal Funds*. The aggregated federal fund totals for the Division of State History are shown in the budget detail table.

Intent Language

Under Section 63J-1-603 of the Utah Code, the Legislature intends that the \$80,000 in dedicated credits provided by Item 4 Chapter 1, Laws of Utah 2011 for the Department of Community and Culture – Historical Society line item not lapse at the close of Fiscal Year 2012.

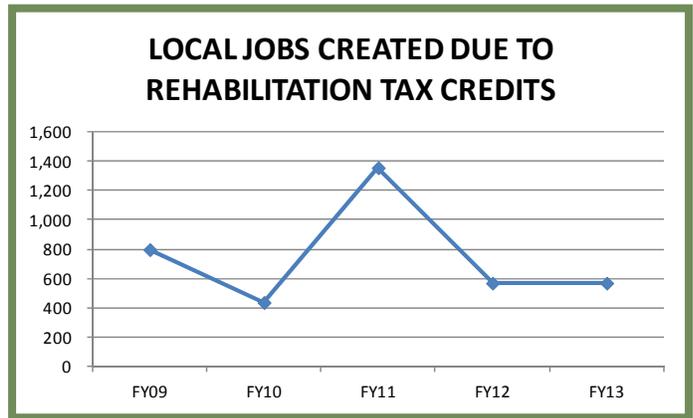
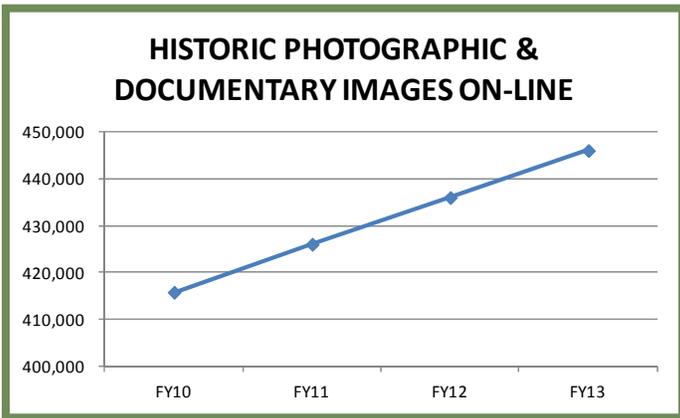


ACCOUNTABILITY DETAIL

State History helps communities make the most of their heritage resources with grants, technical assistance, support, and historical documents.

State History preserves and provides public access to documents, articles, and photos that tell the story of Utah’s past. To this end they add additional documents each year as shown in the chart below titled Historic Photographic & Documentary Images Online.

The preservation tax credit keeps federal dollars in Utah and encourages preservation. Historic preservation creates household income and jobs. The number of local jobs created due to rehabilitation tax credits is shown in the chart below.



BUDGET DETAIL

Funding for the Division of State History and the Utah Historical Society is used to provide personnel support, grants, preservations services and general history oversight. The Utah Historical Society acts as the fundraising section of the Division of State History.

BUDGET DETAIL TABLE

Community and Culture - State History						
Sources of Finance	FY 2011 Actual	FY 2012 Appropriated	Changes	FY 2012 Revised	Changes	FY 2013* Recommended
General Fund	2,203,700	2,039,400	0	2,039,400	0	2,039,400
Federal Funds	838,300	862,500	0	862,500	(22,500)	840,000
Dedicated Credits Revenue	77,100	124,000	0	124,000	(14,000)	110,000
Lapsing Balance	(104,600)	0	0	0	0	0
Total	\$3,014,500	\$3,025,900	\$0	\$3,025,900	(\$36,500)	\$2,989,400
Programs						
Administration	351,100	357,200	9,400	366,600	0	366,600
Historic Preservation and Antiquiti	1,704,800	1,675,600	(8,400)	1,667,200	(22,500)	1,644,700
History Projects	20,100	25,000	0	25,000	0	25,000
Library and Collections	484,100	525,100	18,600	543,700	(14,000)	529,700
Public History, Communication and	454,400	443,000	(19,600)	423,400	0	423,400
Total	\$3,014,500	\$3,025,900	\$0	\$3,025,900	(\$36,500)	\$2,989,400
Categories of Expenditure						
Personnel Services	2,342,400	2,360,400	(190,400)	2,170,000	(25,000)	2,145,000
In-state Travel	9,800	21,600	(11,200)	10,400	0	10,400
Out-of-state Travel	23,700	31,500	(10,500)	21,000	0	21,000
Current Expense	402,000	421,200	142,700	563,900	(36,500)	527,400
DP Current Expense	6,200	11,100	49,500	60,600	0	60,600
Other Charges/Pass Thru	230,400	180,100	19,900	200,000	25,000	225,000
Total	\$3,014,500	\$3,025,900	\$0	\$3,025,900	(\$36,500)	\$2,989,400
Other Data						
Budgeted FTE	25.9	30.0	(4.0)	26.0	0.0	26.0
Vehicles	4.0	0.0	3.0	3.0	0.0	3.0

*Does not include amounts in excess of subcommittee's state fund allocation that may be recommended by the Fiscal Analyst.

Community and Culture - Historical Society						
	FY 2011	FY 2012		FY 2012		FY 2013*
Sources of Finance	Actual	Appropriated	Changes	Revised	Changes	Recommended
Dedicated Credits Revenue	92,400	80,500	0	80,500	21,500	102,000
Beginning Nonlapsing	181,600	0	112,300	112,300	(112,300)	0
Closing Nonlapsing	(112,300)	0	0	0	0	0
Total	\$161,700	\$80,500	\$112,300	\$192,800	(\$90,800)	\$102,000
Programs						
State Historical Society	161,700	80,500	112,300	192,800	(90,800)	102,000
Total	\$161,700	\$80,500	\$112,300	\$192,800	(\$90,800)	\$102,000
Categories of Expenditure						
Personnel Services	66,000	9,000	20,100	29,100	0	29,100
In-state Travel	0	0	800	800	(800)	0
Out-of-state Travel	1,300	0	1,300	1,300	(1,300)	0
Current Expense	85,000	500	145,100	145,600	(145,600)	0
DP Current Expense	0	71,000	(55,000)	16,000	56,900	72,900
Other Charges/Pass Thru	9,400	0	0	0	0	0
Total	\$161,700	\$80,500	\$112,300	\$192,800	(\$90,800)	\$102,000
Other Data						
Budgeted FTE	1.0	0.5	0.5	1.0	0.0	1.0

*Does not include amounts in excess of subcommittee's state fund allocation that may be recommended by the Fiscal Analyst.